

PYRAMID CUSTOM DATA

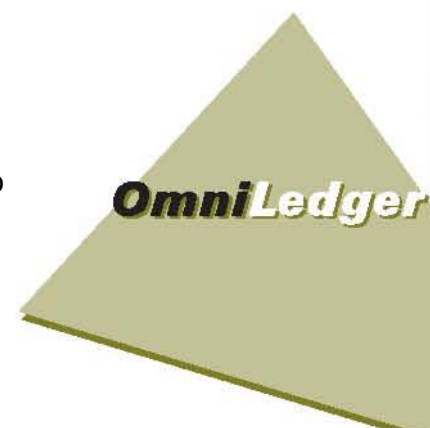
What is Custom Data? Custom Data is a new data tab within all major setup options that allows you, the user, to define your own fields!

The screenshot shows the 'Supplier Details' window for 'PYRAMID H.A. LIMITED' on Wednesday, 27th Jun, 2007. The 'Custom' tab is selected, showing a form for 'Supplier BAT1 - Bartram Associates'. The form includes fields for Name, Address, Postcode, Phone No, Fax No, Telex No, Acct Contact, Nominal, Trade Discnt, Cash Discnt, Credit Terms, and a table of monthly data for Mar'2006 to Jul. The 'Approval Details/Status' section includes fields for Form Sent, Form Returned, Bank Ref Rec'd, Trade Ref1, Trade Ref2, CIS Details Rec'd, Insurance Details Rec'd, Financial Check, To Committee, and Approved, each with a 'Logged' checkbox and a 'Status' dropdown menu.

Data fields can be created with built-in validation for;

- Pre-defined Drop down lists, e.g. Fail, Pass or Yes, No.
- Free Form Text, e.g. Website information.
- Dates.

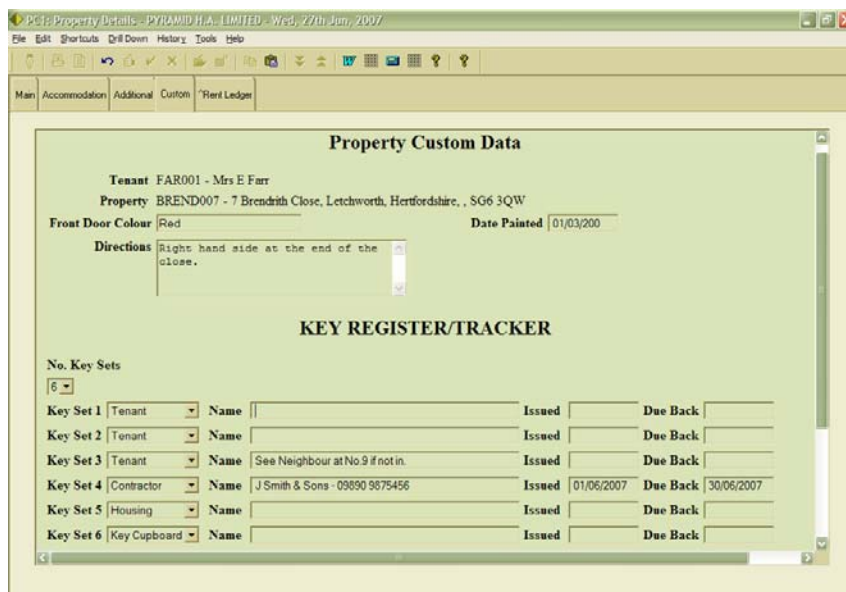
....and best of all. all of these fields are available in OmniPrint for you to extract and analyse your data!



PYRAMID CUSTOM DATA - USES

The illustration above is for Supplier Approval, but other examples include:

- Recording Tenant Surveys
- Property Purchase/Sales Details (Surveyor, Deed Holder, etc..)
- Shared Ownership – Percentage Held, Valuation Details, etc.
- Tender Recording – Suppliers, Prices, Date Rec'd, etc.
- Additional Legal Fields – Monitor Notices, Court Details, User Defined Action/Review Dates, etc.
- Property Key Register



No doubt you can think of many more uses for this new module! Contact Gary Dempsey or Lee Wagnall for further details, on 01707 324201.

Custom Data Options:

Tenant Details	Property Details	Applicant Details
Client Details	Supplier Details	Customer Details
Complaints Log	Repair Order	Maintenance Request

